



BROILER MARKET NEWS REPORT

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Poultry Programs

Market News Branch & Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Trade sentiment was mixed, but overall at least steady in all areas. Retail demand was light to fair at best with limited features. Food service was fair to instances good, best into fast food outlets. Supplies of all sizes were in balance to tight as sweltering heat in the Southeast continued to have an affect on availability. Floor stocks were generally balanced to long. In the parts structure, breast items and wings were mostly adequate to tight and moving well, and dark meat cuts available. In production areas, live supplies were mostly moderate. Weights were desirable to light, also affected by hot temperatures.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cent to **81.50** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 70.75 cents last year on August 23, 2006.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading:

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	193.50
BREASTS - B/S	174.50
BREASTS - WHOLE	106.50
THIGH MEAT - B/S	113.50
LEG QUARTERS	51.00
WINGS	129.50

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was overall at least steady. Retail demand was fair at best, and food service was fair to moderate, best into fast food channels. Supplies of all sizes were balanced to short with heat continuing to affect availability. In the parts structure, movement was mostly fair to moderate for mid-week trading. Breast items were in balance to tight, wings were adequate to well cleared, and dark meat was mostly sufficient. In production areas, live supplies were moderate at desirable to light weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers ranged fair to instances good, mostly moderate for midweek trading. Offerings of all sizes were noted as in good balance to well cleared with high temperatures in production areas continuing to affect availability. Retail and distributive movement was fair to moderate. The market tone was at least steady. In the parts complex, breast items were in close balance to tight. Wings and tenders were adequate and clearing satisfactorily. Most dark meat cuts were generally sufficient for current needs.

MIDWEST REGION Whole broiler/fryer market tone was at least fully steady. Heat advisories continued in southern broiler areas and continued to impact quality and sizing of birds. Buyer's interest was light to inactive for the most part. Demand into retail and food service was light to good, best into fast food promotions and in-store retail ads. Floor stocks were in a full range; weights mostly in a desirable range, occasionally light. Parts trade was hand to mouth. Supplies of white meat cuts were tight and leg cuts were available and slow to clear. The market tone was steady to firm on white meat cuts and steady on dark meat lines.

WESTERN REGION The market tone was fully steady. Offerings of heavy weights moved into better balance with current needs. Offerings of lighter weights remained at least adequate. Buying activity was fair. Retailer demand was moderate to good, best where promoted. Floor stocks in fairly good balance. The market tone was steady to firm on parts, with white meat in the strongest position.

BROILER -TYPE EGGS SET IN 19 SELECTED STATES UP 2 PERCENT

Commercial hatcheries in the 19-State weekly program set 217 million eggs in incubators during the week ending August 18, 2007. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 1 PERCENT

Broiler growers in the 19-State weekly program placed 178 million chicks for meat production during the week ending August 18, 2007. Placements were up 1 percent from the comparable week a year earlier. Cumulative placements from December 31, 2006 through August 18, 2007 were 5.83 billion, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 08/18/07	2007	2006	PERCENT CHANGE PREVIOUS YEAR
EGGS SET	216,784	212,830	+02
CHICKS PLACED	178,013	175,536	+01

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 29-Sep-07 is estimated at 164.2 million head. This compares to 165.4 million head the previous week and to 164.5 million head the same week a year ago, when the slaughter was 166.7 million head and the composite weighted average price was 65.62 cents per pound.

AUG 21

SOUTHERN STATES BROILER/FRYER PARTS

AUG 22

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	591	153.00-225.00	163-166	162.07
TENDERLOINS	283	132.00-205.00	-	141.36
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	193	53.00-75.00	55-57	56.40
LEG QUARTERS (BULK)	515	41.00-50.00	43-44	44.03
LEG QUARTERS (4/10)	762	45.00-52.00	45-47	46.77
WINGS (WHOLE)	275	122.00-131.00	124-127	126.80
WINGS (CUT)	138	131.00-140.00	136-139	136.24
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	651	155.00-225.00	166-169	168.94
TENDERLOINS	243	142.00-210.00	-	159.01
BREAST - LINE RUN	141	95.00-110.00	97-100	98.54
FRONT HALVES		TOO FEW TO REPORT		
LEGS	169	52.00-75.00	55-56	56.40
LEG QUARTERS (BULK)	515	42.00-50.00	44-45	44.56
LEG QUARTERS (4/10)	970	44.00-52.00	46-48	46.63
WINGS (WHOLE)	295	124.00-131.00	-	127.80
WINGS (CUT)	180	134.00-145.00	-	138.64
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.00 - 68.50	65.14	62.50 - 69.00	64.54	64.44

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest was fair to mostly moderate during midweek trading. Supplies of breast items, tenders and wings were in good balance to well cleared. Dark meat cuts were generally sufficient for current needs. Movement through retail and distributive channels was fair. The market tone was fully steady for breast items and tenders, at least steady for wings. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

AUG 21 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	175	165.42	688,920
TENDERLOINS	155	147.65	205,010
BREAST - WITH RIBS	95-96	97.82	117,120
BREAST - LINE RUN	95	96.86	88,200
LEGS	61-62	65.63	92,760
LEG QUARTERS (BULK)	48-49	50.03	288,240
DRUMSTICKS	66-67	64.18	124,026
THIGHS	53-54	62.90	72,480
B/S THIGHS	110-111	112.31	59,960
WINGS (WHOLE)	129-130	129.25	169,760
BACKS AND NECKS (STRIPPED)	10-12	10.88	13,400
LIVERS (5 POUND TUBS)	35-40	36.29	6,040
GIZZARDS (HEARTS)	55-60	58.97	26,880

AUG 22 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	175	161.96	431,414
TENDERLOINS	155	147.36	109,395
BREAST - WITH RIBS	95-96	102.89	52,480
BREAST - LINE RUN	95	97.45	91,800
LEGS	61-62	64.71	110,480
LEG QUARTERS (BULK)	48-49	49.75	209,080
DRUMSTICKS	66-67	64.52	94,952
THIGHS	53-54	62.26	55,400
B/S THIGHS	110-111	112.08	47,340
WINGS (WHOLE)	129-130	132.18	114,800
BACKS AND NECKS (STRIPPED)	10-12	10.96	21,000
LIVERS (5 POUND TUBS)	35-40	38.64	4,840
GIZZARDS (HEARTS)	55-60	60.08	15,560

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
	08/22	08/21	08/20	08/17	08/15
Alabama	3,896	3,993	3,866	3,920	5.47
Arkansas	5,079	5,059	5,202	5,720	5.32
Delmarva	2,297	2,268	2,252	2,348	5.88
KY-LA-TN	2,431	2,438	2,374	2,442	5.01
Mississippi	3,109	3,138	3,200	3,056	5.42
North Carolina	2,767	2,805	2,665	3,018	6.75
Texas	2,502	2,500	2,504	2,368	5.23
Total	22,081	22,201	22,063	22,872	5.55
Mon-Wed	66,587	(A)			5.40
					21,437
					5.51
					65,100
					(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 22-Aug-07 is estimated to be 33,036,000 head up 2.70 percent from a week ago and up 1.91 percent from a year ago. (Last week 32,168,000, last year 32,417,000)

SOUTHERN CALIFORNIA (L.A. AREA)

PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	70-79

DUCKS
RABBITS-WHOLE
RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 124
ROASTERS 4# & UP	DRY PACK 123
	ICE PACK 135
	DRY PACK 111
HENS OVER 5#	ICE PACK 109
	DRY PACK 95
DUCKS	185-204

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 25-Aug-07

	CURRENT WEEK	PREVIOUS WEEK
	08/25/07 (1)	08/18/07
	----- Thousand head -----	
Class		
Broiler/fryer	166,287 (2)	165,741
Light hens	1,244	1,155
Heavy hens	1,636	1,530
Total	169,167	168,426

(1)ESTIMATED

2)The estimated number of broiler-fryers available for slaughter the week ending 25-Aug-07 is 168.9 million head compared to 168.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 166.6 million head or 2.3 million less than estimated available. For the week of 01-Sep-07 the estimated available is 165.9 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS
(INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY	PROCESSED POULTRY
	LBS	LBS
AM 08/20/07	110,164	84,624
AM 08/01/07	107,664	81,493
CHG	2,500	3,131
PCT CHG	2	4

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	08/20/07	08/13/07	08/21/06	08/20/07	08/13/07	08/21/06
PACIFIC						
COAST	2,076	2,130	559	7,314	6,936	10,260
LOS ANGELES	173	160	252	1,045	1,084	2,864

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS,U.S.GRADE A AND PLANT GRADE, 5LBSAND UP, FOR WEEK OF AUGUST 20, 2007

		RANGE
HENS	ICE PACKED(12 PER BOX)	69-79
	VACUUM PACKED(6-9 PER BOX)	70-80

HACKETTSTOWN POULTRY SALES**FOR 08/21/07**

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	1.20	1.30	1.26	HEAVY FOWL ea.	-	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	3.00	4.50	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	2.50	5.00	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	4.75	7.00	-
RABBITS lb.	.90	1.70	1.16	RABBITS ea.	-	2.25	-
PIGEONS lb.	-	-	-	PIGEONS ea.	2.00	5.00	-
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-				
TOTAL COOPS	125						

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending August 17,2007

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	79.17	159.16	93.86	16.32	8.16	67.34
High	85.70	163.24	106.10	20.40	12.24	67.34
Mostly	81.62	159.16	97.94	20.40	8.16	67.34

SAN JUAN

Low	78.35	163.24	97.94	16.32	8.16	65.30
High	84.88	167.32	106.10	20.40	12.24	65.30
Mostly	84.88	163.24	97.94	16.32	10.20	65.30

NEW SAN JUAN

Low	79.58	163.24	93.86	20.40	8.16	67.34
High	84.88	171.40	106.10	24.49	12.24	67.34
Mostly	84.88	167.32	97.94	20.40	12.24	67.34

BECERRA

Low	80.39	163.24	97.94	20.40	8.16	69.38
High	87.33	175.48	114.27	24.49	12.24	69.38
Mostly	84.48	171.40	102.02	24.49	8.16	69.38

DELMARVA Movement of ready-to-cook whole birds was fair to good for midweek trading. Seller offerings were in good balance to tight for current trade needs. Live supplies were moderate; weights were desirable to light. Processing schedules were mostly moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 77 to 91 cents. Trade sentiment was noted as at least steady. In the parts complex, breast items continued balanced to tight. Most dark meat cuts were reported as generally sufficient. Wings were adequate to well cleared.

BRANDED U.S. GRADE A

RANGE
WEIGHTED AVERAGE
NO. OF BOXES

75-92
(A)
(A)

(A) Not reported to avoid disclosing individual operations.

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